

PRESERVATION RESTRICTION AGREEMENT

between

SOUTHEASTERN MASSACHUSETTS VETERANS HOUSING PROGRAM, INC.

and the

CITY OF NEW BEDFORD, MASSACHUSETTS

BY AND THROUGH THE NEW BEDFORD HISTORICAL COMMISSION

The Parties to this Preservation Restriction Agreement (this "Agreement") are the SOUTHEASTERN MASSACHUSETTS VETERANS HOUSING PROGRAM, INC., located at 20 Willis Street, New Bedford, Massachusetts, 02740 ("**Grantor**"), and the CITY OF NEW BEDFORD ("**Grantee**"), a municipality duly organized under the laws of the Commonwealth of Massachusetts and located in Bristol County, Massachusetts, to be administered, managed and enforced by its agent, the NEW BEDFORD HISTORICAL COMMISSION, located at 133 William Street, New Bedford, Massachusetts, 02740 ("**Commission**").

WHEREAS, the Grantor is the owner of certain real property located at 1060 Pleasant Street, New Bedford, Massachusetts, referred to as "**the Property**" and containing about 4,218 square feet, more or less, being more particularly described in a quitclaim deed dated May 4, 2012 recorded with the Bristol County Southern District Registry of Deeds in Book 10379, Page 200, attached as Exhibit A, hereto and incorporated herein by reference. The property is also shown as Parcel 28 on Assessor's Map 66 attached as Exhibit B, hereto and incorporated herein by reference. Said property improved by a building thereon known as the Susan Tripp House referred to hereinafter as "**the Building**", described as follows:

The building is a two and one-half story Greek Revival with a front gable roof. It is three bays wide and four bays deep with two adjoining rear ells. The primary entry is off center of the front gable façade with a second story projecting bay supported by square portico columns. The single wood door has a surround with sidelights and granite stoop and granite steps lead to the sidewalk. Fenestration consists of two over one aluminum clad windows with simulated lights. The structural system is wood-framed on a raised granite foundation. The exterior wall fabric is composite wood-like clapboard on the front façade with cedar shingles on the sides and rear ells with wide corner paneled pilasters and deep cornice with moldings. The roof is asphalt with a gable dormer on the south façade.

WHEREAS, this Agreement is intended to protect the cultural, historical and architectural significance of the Building which emanates from its construction circa 1845, determined to be significant in the history, archaeology, architecture or culture of New Bedford by the New Bedford Historical Commission (NBHC) on December 04, 2017. The Building is important for its association with the cultural, economic, political and social history related to the city's whaling industry, and to the public's enjoyment and appreciation of New Bedford's architectural and historical heritage; and

WHEREAS, Grantor and Grantee recognize the architectural, historic and cultural values (hereinafter "preservation values") and significance of the Building and Property, and have the common purpose of conserving and preserving the aforesaid preservation values and significance of the exterior of the Building and the Property; and

WHEREAS, the preservation values of the Building and Property are documented in a series of photographs and documents (hereinafter, "Baseline Documentation") incorporated herein and attached hereto by reference as

Exhibit C, which Baseline Documentation the parties agree provides an accurate representation of the Building and Property as of the effective date of this grant; and

WHEREAS, the Building is in need of preservation and restoration; and

WHEREAS, upon the recommendation of the Community Preservation Committee and approved by the City Council on August 16, 2018, the sum of two hundred thousand dollars (\$200,000) from the Community Preservation Fund ("Funds") was appropriated for the purpose of funding a grant for the restoration of the Building; and

WHEREAS, the Grantor and the Grantee have reached an Agreement whereby the Grantee shall provide the Funds so appropriated to the Grantor to be expended for the preservation and renovation of the aforementioned Building, under the terms and conditions set forth herein and in such other documents as the parties may execute, and the Grantor agrees to accept such Funds to be used exclusively for such purposes and under such terms and conditions ("Restriction" or "Preservation Restriction");

WHEREAS, the Grantor in further consideration of the receipt of such Funds and to ensure the preservation of the aforementioned Building agrees and desires, to impose certain restrictions, obligations and duties upon itself, its successors and assigns, so as to maintain , protect and preserve the architectural and historical integrity of the Building;

WHEREAS, the preservation of the Building is important to the public for the enjoyment and appreciation of its architectural and historical heritage and serves the public interest in a manner consistent with the purposes of M.G.L. Chapter 184, sections 31, 32, and 33 {"Act"}; and

WHEREAS, the Commission, established under the General Laws of the Commonwealth of Massachusetts, Chapter 40, Section 8D is authorized by the City of New Bedford, a duly established municipal corporation authorized to accept preservation restrictions under the Act;

WHEREAS, the Commission is authorized and directed by the Grantee to manage the Property and Buildings burdened by such restrictions, consistent with the provisions of the Act and to administer and enforce this preservation restriction;

NOW, THEREFORE, for good and valuable consideration, the receipt of which are hereby acknowledged, the Grantor conveys to the Grantee this Restriction over the Property and exterior of the Building, which shall apply for a period of thirty years, to be administered, managed and enforced by the Commission.

- 1 PURPOSE: It is the Purpose of this Restriction to assure that the architectural, historical, and cultural features of the Building will be retained and maintained in their current condition or in a restored condition approved by the Commission for preservation purposes, and to prevent any change to the exterior of the Building that will significantly impair or interfere with the Building's preservation values or alter views of the exterior of the Building.
- 2 PRESERVATION RESTRICTION: The Grantor grants the Grantee the right to forbid or limit:
 - a) Any alteration to the appearance, materials, workmanship, condition or structural stability of the Building unless (i) clearly of minor nature and not affecting the characteristics which contribute to the architectural or historical integrity of the Building and the Property, or (ii) the Grantee has previously determined that it will not impair such characteristics after reviewing plans and specifications submitted by Grantor in accordance with the requirements of Paragraph 6, which determination shall not be unreasonably withheld, or (iii) required by casualty or other emergency purposes of this

Agreement, interpretation of what constitutes alterations of a minor nature and ordinary maintenance and repair is governed by the Restriction Guidelines, which are attached hereto as Exhibit D and hereby incorporated as reference.

b) Any other act or use that may be harmful to the historic preservation of the Building or the Property.

3 RESTRICTION AS TO THE EXPENDITURE OF FUNDS: Subject to Paragraph 2 and the terms and conditions of this Restriction and such other terms and conditions as the Commission may reasonably impose to accomplish the purpose of this Restriction, the Grantor shall expend such Community Preservation Funds to rehabilitate and restore the Building.

4 GRANTOR'S COVENANTS: COVENANT TO MAINTAIN: Subject to Paragraph 2 and the terms and conditions of this Restriction and such other terms and conditions the Commission may reasonably impose to accomplish the purposes of this Restriction, the Grantor covenants and agrees at all times to maintain the Building in the same structural condition and state of repair to that existing following the substantial completion of restoration work to be completed as a result of the expenditure of Community Preservation Funds. Grantor's obligation to maintain shall require replacement, repair and reconstruction by Grantor whenever necessary as to preserve the exterior of the Building. Subject to the casualty provisions of Paragraphs 9 and 10, this obligation to maintain shall require replacement, rebuilding, repair, and reconstruction of the Building whenever necessary in accordance with the policies and procedures of the Commission and in accordance with the Secretary of the Interior's Standards for the Treatment of Historic Properties with Guidelines for Preserving, Rehabilitating, Restoring, and Reconstructing Historic Buildings (36 CFR 67 and 68), as these may be amended from time to time (hereinafter the "Secretary's Standards").

4.1 GRANTOR'S COVENANTS: PROHIBITED ACTIVITIES: The following acts or uses are expressly forbidden except as otherwise conditioned in this paragraph:

- a) the Building or any part thereof shall not be demolished, removed, or razed (by affirmative action or through neglect or failure to repair and maintain) except as provided in Paragraphs 9 and 10;
- b) no additional aboveground utility transmission lines, except those reasonably necessary for the existing Building, may be created on the Property, subject to utility easements already recorded;
- c) no freestanding or attached towers, exterior antennas, wind turbines, solar panels, or similar communication or energy-producing structures shall be installed or affixed on the Property without the prior approval of the Commission.;
- d) moving the Building to another location shall be forbidden without prior approval of the Commission;

4.2 GRANTOR'S COVENANTS: NEW CONSTRUCTION: Grantor agrees that all new construction to the exterior of the Building and the construction of new structures on the Property shall preserve historic materials, features, and spatial relationships that characterize the Building and the Property. To protect the integrity of the Building and its immediate environment, all new exterior construction shall be compatible with the historic materials, features, size, scale, proportion and massing of the Building and shall be in strict compliance with the Commission's Guidelines and the Secretary's Standards.

5 CONDITIONAL RIGHTS REQUIRING GRANTEE APPROVAL: Subject to Paragraph 4 and the terms and conditions of this Restriction and such other terms and conditions the Commission may reasonably impose to accomplish the purposes of this Restriction, the Grantor shall not alter the Building without the prior express written approval of the Commission. Without said approval Grantor shall not make any changes to

the Building, including the alteration, partial removal, construction, remodeling, or other physical or structural change, including permanent signs, and any change in material or color or any change to the footprint, size, mass, ridgeline and rooflines of the Building. Grantor shall similarly not make any alterations to the surrounding Property that would obscure the current view of the Building without approval of the Commission.

Activities by the Grantor to maintain the Building and the Property which are intended to be performed in accordance with the provisions of Paragraph 4, and of which are of a minor nature, shall not require the prior approval of the Commission. For the purposes of this section, interpretation of what constitutes ordinary maintenance of a minor nature is governed by the Restriction Guidelines, which are attached hereto as Exhibit D and hereby incorporated as reference.

6 GRANTOR'S RESERVED RIGHTS NOT REQUIRING FURTHER APPROVAL BY GRANTEE: Subject to the provisions of Paragraphs 2 and 4.1, the following rights, uses, and activities of or by Grantor on, over, or under the Property are permitted by this Restriction and by the Commission without further approval by Grantee:

a) the right to engage in all those activities and uses that:

- I. are permitted by governmental statute or regulation;
- II. do not substantially impair the preservation values of the Building and Property; and
- III. are not inconsistent with the Purpose of this Restriction;

b) pursuant to the provisions of Paragraph 4, the right to maintain and repair the Building strictly according to the Secretary's Standards. As used in this paragraph, the right to maintain and repair shall mean the use by the Grantor of in-kind materials and colors, applied with workmanship comparable to that which was used in the construction or application of those materials being repaired or maintained, for the purpose of retaining in good condition the appearance and construction of the Building. Changes in appearance, materials, or workmanship from that existing prior to the maintenance and repair requires the prior approval of the Commission in accordance with the provisions of Paragraph 5;

7 REVIEW OF GRANTOR'S REQUESTS FOR APPROVAL: Grantor shall submit to Grantee for Commission's approval of those conditional rights set out at Paragraphs 2 and 5, two copies of information (including plans, specifications, and designs where appropriate) identifying the proposed activity with reasonable specificity. In connection therewith, the Grantor shall also submit to Commission a timetable for the proposed activity sufficient to permit the Commission to monitor such activity. Within forty-five (45) days of receipt of Commission's receipt of any plan or written request for approval hereunder, the Commission shall certify in writing that (a) it approves the plan or request, or (b) it disapproves the plan or request as submitted, in which case the Commission shall provide Grantor with written suggestions for modification or a written explanation for the Commission's disapproval. Any failure by the Commission to act within forty-five (45) days of receipt of Grantor's submission or resubmission of plans or requests shall be deemed to constitute approval by the Commission of the plan or request as submitted and to permit Grantor to undertake the proposed activity in accordance with the plan or request submitted, so long as the request sets forth the provisions of this section relating to deemed approval after the passage of time.

8 STANDARDS FOR REVIEW: In exercising any authority created by this Restriction to inspect the Building; to review any construction, alteration, repair or maintenance; or to review casualty damage or to reconstruct or approve reconstruction of the Building following casualty damage, the Commission shall apply the Secretary's Standards.

9 CASUALTY DAMAGE OR DESTRUCTION: In the event that the Building or Property shall be damaged or destroyed by fire, flood, windstorm, hurricane, earth movement, or other casualty, Grantor shall notify the Commission in writing within fourteen (14) days of the damage or destruction or such reasonable time thereafter, depending upon the circumstances of the damage or destruction, such notification including what, if any, emergency work has already been completed. No repairs or reconstruction of any type, other than temporary emergency work to prevent further damage to the Building and Property and to protect public safety, shall be undertaken by Grantor without the Commission's prior written approval of the work. Within ninety (90) days of the date of damage or destruction, if required by the Commission, Grantor at its expense shall submit to the Commission a written report prepared by a qualified restoration architect and an engineer who are acceptable to Grantor and the Commission, which report shall include the following:

(a) an assessment of the nature and extent of the damage;

(b) a determination of the feasibility of the restoration of the Building and/or reconstruction of damaged or destroyed portions of the Building; and

(c) a report of such restoration/reconstruction work necessary to return the Building to the condition existing as of the date hereof or the condition subsequently approved by the Commission.

10. REVIEW AFTER CASUALTY DAMAGE OR DESTRUCTION: If, after reviewing the report provided in Paragraph 9 and assessing the availability of insurance proceeds after satisfaction of any mortgagee's/lender's claims under Paragraph 11, Grantor and the Commission agree that the Purpose of the Restriction will be served by such restoration/reconstruction, Grantor and the Commission shall establish a schedule under which Grantor shall complete the restoration/reconstruction of the Building in accordance with plans and specifications consented to by the parties up to at least the total of the casualty insurance proceeds available to Grantor.

If, after reviewing the report and assessing the availability of insurance proceeds after satisfaction of any mortgagee's/lender's claims under Paragraph 11, Grantor and the Commission agree that restoration/reconstruction of the Building is impractical or impossible, or agree that the Purpose of the Restriction would not be served by such restoration/reconstruction, Grantor may, with the prior written consent of the Commission, alter, demolish, remove, or raze the Building, and/or construct new improvements on the Property. Grantor and the Commission may then agree to extinguish this Restriction in whole or in part in accordance with the laws of the Commonwealth of Massachusetts and Paragraph 23 hereof.

If, after reviewing the report and assessing the availability of insurance proceeds after satisfaction of any mortgagee's/lender's claims under Paragraph 11, Grantor and the Commission are unable to agree that the Purpose of the Restriction will or will not be served by such restoration/reconstruction, the matter may be referred by either party to binding arbitration and settled in accordance with the Commonwealth of Massachusetts's arbitration statute then in effect, and all other applicable laws, rules, regulations, and ordinances. Arbitrator shall have experience in historic preservation matters.

11 INSURANCE: Grantor shall keep the Building insured by an insurance company rated "A1" or better by Best's for the full replacement value against loss from perils commonly insured under standard fire and extended coverage policies and comprehensive general liability insurance against claims for personal injury, death, and property damage. Property damage insurance shall include change in condition and building ordinance coverage, in form and amount sufficient to replace fully the damaged Building without cost or expense to Grantor or contribution or coinsurance from Grantor. Grantor shall deliver to the Commission, within ten (10) business days of the Commission's written request thereof, certificates of such insurance coverage. Provided, however, that whenever the Property is encumbered with a mortgage or deed of trust,

nothing contained in this paragraph shall jeopardize the prior claim, if any, of the mortgagee/lender to the insurance proceeds.

- 12 INDEMNIFICATION: Grantor hereby agrees to pay, protect, indemnify, hold harmless and defend at its own cost and expense, Grantee, its boards, commissions, appointees, agents, directors, officers, employees, or independent contractors from and against any and all claims, liabilities, expense, costs, damages, losses, and expenditures (including reasonable attorney's fees and disbursements hereafter incurred) arising out of or in connection with injury to or death of any person as a result of the existence of this Restriction; physical damage to the Building; the presence or release in, on or about the Property, at any time, of any substance now or hereafter defined, listed or otherwise classified pursuant to any law, ordinance, or regulation as a hazardous, toxic, polluting, or contaminating substance; or other injury, death or other damage occurring on or about the Property; unless such injury, death or damage is caused by Grantee or its boards, commissions, agents, directors, officers, employees, or independent contractor of Grantee. In the event that Grantor is required to indemnify Grantee pursuant to the terms of this paragraph, the amount of such indemnity, until discharged, shall constitute a lien on the Property with the same effect and priority as a mechanic's lien.
- 13 WRITTEN NOTICE: Any notice which either Grantor or Grantee may desire or be required to give to the other party shall be in writing:
- Grantor: Southeastern Massachusetts Veterans Housing Program, Inc.
1297 Purchase Street
New Bedford, Massachusetts, 02740
- Grantee: City of New Bedford
c/o New Bedford Historical Commission
133 William Street
New Bedford, MA 02740

Each party may change its address set forth herein by a notice to such effect to the other party.

- 14 EVIDENCE OF COMPLIANCE: Upon request by the Grantor, Grantee shall promptly furnish Grantor with certification that, to the best of Grantee's knowledge, Grantor is in compliance with the obligations of Grantor contained herein or that otherwise evidence the status of this Restriction to the extent of Grantee's knowledge thereof.
- 15 INSPECTION: With the consent of Grantor, Grantee or its representatives shall be permitted at reasonable times to inspect the Building and the Property on an annual basis at the convenience of both Grantor and Grantee. Grantor covenants not to withhold unreasonably its consent in determining dates and times for such inspections.
- 16 GRANTEE'S REMEDIES: The Grantor, for itself, its assigns and successors, expressly acknowledges that a violation of this Preservation Restriction Agreement, including a failure to expend such funds for their intended purpose, may result in the Commission exercising its right to enforce the terms and conditions of the Restriction by seeking appropriate legal and equitable relief, including but not limited to restoration of the Building, repayment of the Funds, and such other legal and equitable remedies as may be available to the Commission to effectuate the purposes of this Restriction and to enforce the Grantor's obligations hereunder.

In the event Grantor is found to have violated any of its obligations, Grantor shall reimburse Grantee for any costs or documented expenses incurred in connection with Grantee's enforcement of the terms of this Restriction, including court costs, and attorneys', architectural, engineering, and expert witness fees.

Grantor shall, at its own expense and with the approval of the Commission, reverse any actions or activities which violated this Restriction and altered the Building.

Nothing in this Restriction shall impose upon the Commission any duty to maintain or require that the Building be maintained in any particular state or condition, notwithstanding the Commission's acceptance hereof. Enforcement of the terms of this Preservation Restriction shall be at the discretion of the Commission. Any election by the Commission as to the manner and timing of the exercising of its right to enforce this Preservation Restriction or otherwise exercise its rights hereunder shall not be deemed or construed to be a waiver of such rights. By its acceptance of this Preservation Restriction, the Commission does not assume any liability or obligation relating to the condition of the Building or the Property, including compliance with hazardous material or other environmental laws and regulations.

- 17 NOTICE FROM GOVERNMENT AUTHORITIES: Grantor shall deliver to Grantee copies of any notice of violation or lien relating to the Building or Property received by Grantor from any government authority within five (5) days of receipt by Grantor. Upon request by Grantee, Grantor shall promptly furnish Grantee with evidence of Grantor's compliance with such notice or lien where compliance is required by law.
- 18 NOTICE OF PROPOSED SALE: Grantor shall promptly notify Grantee in writing of any proposed sale of the Property and provide the opportunity for Grantee to explain the terms of the Restriction to potential new Grantors prior to sale closing.
- 19 RUNS WITH THE LAND: Except as provided in Paragraphs 9 and 10, the restrictions, obligations and duties set forth in this Restriction shall run with the Property and shall inure to the benefit of the Commission and all parties claiming by, through or under the Commission and shall bind the Grantor and all parties claiming by, through or under the Grantor. The rights hereby granted to the Commission constitute the thirty (30) year term right of the Commission to enforce this Preservation Restriction Agreement. The Grantor hereby covenants for itself to stand seized and hold title to the Property subject to the terms of this Restriction. This Restriction shall extend to and be binding upon Grantor and Grantee, their respective successors in interest and all persons hereafter claiming under or through Grantor and Grantee, and the words "Grantor" and "Grantee" when used herein shall include all such persons. Any right, title, or interest herein granted to Grantee also shall be deemed granted to each successor and assign of Grantee and each such following successor and assign thereof, and the word "Grantee" shall include all such successors and assigns.

Anything contained herein to the contrary notwithstanding, Grantor of the Property shall have no obligation pursuant to this instrument where such Grantor shall cease to have any Grantorship interest in the Property by reason of a bona fide transfer. The restrictions, stipulations, and covenants contained in this Restriction shall be inserted by Grantor, verbatim or by express reference, in any subsequent deed or other legal instrument by which Grantor divests itself of either the fee simple title to or any lesser estate in the Property or any part hereof, including by way of example and not limitation, a lease of all or a portion of the Property.

- 20 ASSIGNMENT: Grantee may convey, assign, or transfer this Restriction to a unit of federal, state, or local government or to a similar local, state, or national charitable corporation or trust that qualifies under the Act, and whose purposes, *inter alia*, are to promote preservation or conservation of historical, cultural, or architectural resources, provided that any such conveyance, assignment, or transfer requires that the Purpose for which the Restriction was granted will continue to be carried out as a condition of the transfer. Grantor shall give prior written approval of such conveyance, assignment, or transfer by Grantee, such approval not to be unreasonably withheld.

- 21 ALTERNATE DESIGNEE: Grantee may, at its discretion, remove and replace the Commission as its designee to administer, manage and enforce this Restriction, provided that the new designee is qualified under the Act and other applicable law.
- 22 RECORDING AND EFFECTIVE DATE: Grantee shall do and perform at its own cost all acts necessary to the prompt recording of this Restriction which shall become effective upon its being duly executed by the Grantor, the City of New Bedford, and the New Bedford Historical Commission, its being recorded with the Bristol County Southern District Registry of Deeds.
- 23 EXTINGUISHMENT: Grantor and Grantee hereby recognize that an unexpected change in the conditions surrounding the Property may make impossible the continued Grantorship or use of the Property in a manner consistent with the Purpose of this Restriction and necessitate extinguishment of the Restriction. Such a change in conditions may include, but are not limited to, partial or total destruction of the Building resulting from casualty. Such an extinguishment must meet all the requirements of the Act, including public hearings by the City of New Bedford to determine that such extinguishment is in the public interest. In the event of any sale of all or a portion of the Property, net proceeds of such sale shall be paid to Grantor.
- 24 CONDEMNATION: If all or any part of the Property is taken under the power of eminent domain by public, corporate, or other authority, or otherwise acquired by such authority through a purchase in lieu of a taking, Grantor and Grantee shall join in appropriate proceedings at the time of such taking to recover the full value of those interests in the Property that are subject to the taking and all incidental and direct damages resulting from the taking. All expenses reasonably incurred by Grantor and Grantee in connection with such taking shall be paid out of the recovered proceeds. Such recovered proceeds shall be paid to Grantor.
- 25 INTERPRETATION: The following provisions shall govern the effectiveness, interpretation, and duration of the Restriction.
- a) Any rule of strict construction designed to limit the breadth of restrictions on alienation or use of the Property shall not apply in the construction or interpretation of this Restriction, and this instrument shall be interpreted broadly to affect its Purpose and the transfer of rights and the restrictions on use herein contained.
 - b) This instrument may be executed in two counterparts, one of which may be retained by the Grantor, and the other, after recording, to be retained by the Grantee. In the event of any discrepancy between the counterparts produced, the recorded counterpart shall in all cases govern. Except as provided in the preceding sentence, each counterpart shall constitute the entire Restriction of the parties.
 - c) This instrument is made pursuant to the Act, but the invalidity of such Act or any part thereof shall not affect the validity and enforceability of this Restriction according to its terms, it being the intent of the parties to agree and to bind themselves, their successors, and their assigns to the thirty (30) year term of this instrument whether this instrument be enforceable by reason of any statute, common law, or private Restriction either in existence either now or hereafter.
 - d) Nothing contained herein shall be interpreted to authorize or permit Grantor to violate any ordinance or regulation relating to building materials, construction methods, or use. In the event of any conflict between any such ordinance or regulation and the terms hereof, Grantor promptly shall notify Grantee of such conflict and shall cooperate with Grantee and the applicable governmental entity to accommodate the purposes of both this Restriction and such ordinance or regulation.

If any court or other tribunal determines that any provision of the instrument is invalid or unenforceable, such provision shall be deemed to have been incorporated herein automatically to conform to the requirements for validity and enforceability as determined by such court or tribunal. In the event any provision invalidated is of such a nature that it cannot be modified, the provision shall be deemed deleted from this Preservation Restriction as though it had never been included herein. In either case, the remaining provisions of this instrument shall remain in full force and effect.

- 26 AMENDMENT: If circumstances arise under which an amendment to or modification of this Restriction would be appropriate, Grantor and Grantee may by mutual written agreement jointly amend this Restriction, provided that no amendment shall be made that will adversely affect the qualification of the Restriction or the status of Grantee under any applicable law. Any such amendment shall be consistent with the protection of the preservation values of the Property and the Purpose of this Restriction; shall not affect its thirty (30) year duration; shall not permit any private inurement to any person or entity; and shall not adversely impact the overall architectural and historic values protected by this Restriction. Any such amendment shall be effective when the requirements of the Act with respect to amendments have been met and the amendment is recorded in the Bristol County Southern District Registry of Deeds. Nothing in this paragraph shall require Grantor or Grantee to agree to any amendment or to consult or negotiate regarding any amendment.
- 27 RELEASE: This Preservation Restriction is intended to be a restriction for a term of thirty (30) years and may only be released, in whole or in part, by the Grantee pursuant to the procedures for release established by the Act and otherwise by law, including the approval following a public hearing by the City of New Bedford to determine that such a release is in the public interest.

IN WITNESS WHEREOF, the Grantor sets its hands this ____ day of _____, 2020.

By:

GRANTOR:

SOUTHEASTERN MASSACHUSETTS VETERANS HOUSING PROGRAM, INC.

(INSERT NAME)

(TITLE)

Southeastern Massachusetts Veterans Housing Program, Inc.

COMMONWEALTH OF MASSACHUSETTS

Bristol County, ss.

On this ____ day of _____, 2020, before me, the undersigned notary public, personally appeared _____, proved to me through satisfactory evidence of identification, which was (a current driver's license), (a current U. S. passport), (my personal knowledge of the identity of the principal), to be the person whose name is signed on the preceding or attached document, and acknowledged to me that s/he signed it voluntarily for its stated purposes.

Notary Public
My Commission Expires

ACCEPTANCE BY THE NEW BEDFORD HISTORICAL COMMISSION

Diana Henry, duly authorized
Chair, New Bedford Historical Commission

COMMONWEALTH OF MASSACHUSETTS

Bristol County, ss.

On this ____ day of _____, 2020, before me, the undersigned notary public, personally appeared _____, proved to me through satisfactory evidence of identification, which was (a current driver's license), (a current U. S. passport), (my personal knowledge of the identity of the principal), to be the person whose name is signed on the preceding or attached document, and acknowledged to me that s/he signed it voluntarily for its stated purposes.

Notary Public
My Commission Expires:

ACCEPTANCE AND APPROVAL BY THE CITY OF NEW BEDFORD

I, the undersigned City Clerk of the City of New Bedford, Massachusetts, hereby certify that at a meeting duly held on _____, 2020, the City Council voted to approve and accept the foregoing Preservation Restriction Agreement for the preservation of the historic resources of said City and being in the public interest pursuant to Massachusetts General Laws Chapter 184, Section 32.

CITY OF NEW BEDFORD

By its Clerk

Dennis Farias

The undersigned hereby certifies that the foregoing preservation restrictions have been approved and accepted by the City of New Bedford.

CITY OF NEW BEDFORD

Jonathan F. Mitchell, Mayor

COMMONWEALTH OF MASSACHUSETTS

Bristol County, ss.

On this ____ day of _____, 2020, before me, the undersigned notary public, personally appeared _____, proved to me through satisfactory evidence of identification, which was (a current driver's license), (a current U. S. passport), (my personal knowledge of the identity of the principal), to be the person whose name is signed on the preceding or attached document, and acknowledged to me that s/he signed it voluntarily for its stated purposes.

Notary Public
My Commission Expires:

SCHEDULE OF EXHIBITS

- A. Legal Property Description**
- B. Assessor's Parcel Map**
- C. Baseline Documentation**
- D. Restriction Guidelines**

EXHIBIT A

Legal Property Description

The following described real property situated in the City of New Bedford, County of Bristol, and Commonwealth of Massachusetts, to wit:

The land with any buildings thereon, in said New Bedford, bounded and described as follows:

Beginning at the southwest corner of the land herein described at a point formed by the intersection of the easterly line of Pleasant Street with the northerly line of Campbell Street;

thence North 11 degrees 08' 52" East in line of said Pleasant Street, sixty-five and 90/100 (65.90) feet to Parcel B as shown on plan of land hereinafter mentioned;

thence South 78 degrees 14' 12" East in line of last- named Parcel, seventy-five and 75/100 (75.75) feet to a point;

thence North 11 degrees 08' 52" East still in line of last-named Parcel, five and 50/100 (5.50) feet to land now or formerly of Eliczer Nochimow as shown on said plan;

thence South 79 degrees 11' 58" East in line of last-named land, ten and 11/100 (10.00) feet to a point;

thence South 10 degrees 11' 35" West still in line of last-named land, seventy and 12/100 (70.12) feet to said line of Campbell street; and

thence North 79 degrees 11' 58" West in line of said Campbell Street, eight-six and 92/100 (86.92) feet to the said line of Pleasant Street and the point of beginning.

Containing 5,685 square feet, more or less.

Being shown as Parcel A on a Plan of Land in New Bedford drawn for Volunteers of America dated January 16, 1991 and recorded in the Bristol County S. D. Registry of Deeds in Plan Book 126, Page 151.

Subject to an easement to Commonwealth Electric Company dated February 21, 1988 and recorded in the aid Registry of Deeds in Book 1915, page 61.

SOURCE: Bristol County S.D. Registry of Deeds, Book 12793, Page 324.

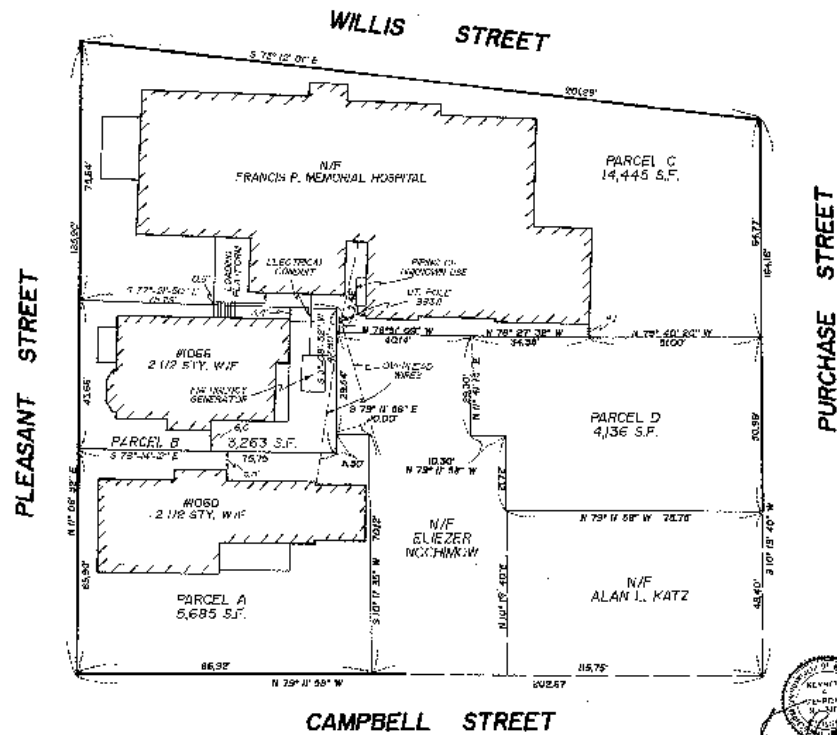
126-151

THIS PLAN SUBDIVIDES LOT 29 AS SHOWN
ON ASSESSORS PLAT 66

I CERTIFY THAT THIS PLAN HAS BEEN PREPARED IN CONFORMITY
WITH THE RULES & REGULATIONS OF THE REGISTER OF DEEDS
[Signature] 1-29-91
REGISTERED PROFESSIONAL LAND SURVEYOR DATE

REC'D & RECORDED
MAR 22 PM 12:58
REGISTER OF DEEDS
NEW BEDFORD, MASS.

126-151



Board of Survey Approval Under the
Subdivision Control Law Not Required.
Date *2/20/91*
[Signature]

"No Determination As To
Compliance With Zoning
Is Made Or Intended
By This Endorsement."

PLAN OF LAND
IN
NEW BEDFORD, MA.
DRAWN FOR
VOLUNTEERS OF AMERICA

SCALE 1"=20' 0 10 20 30 JAN 18, 1991

Olde Boston Land Survey Co., Inc.
Surveyors Engineers
172 William St. New Bedford, Ma.



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126-151

EXHIBIT B

Assessor's Parcel Map

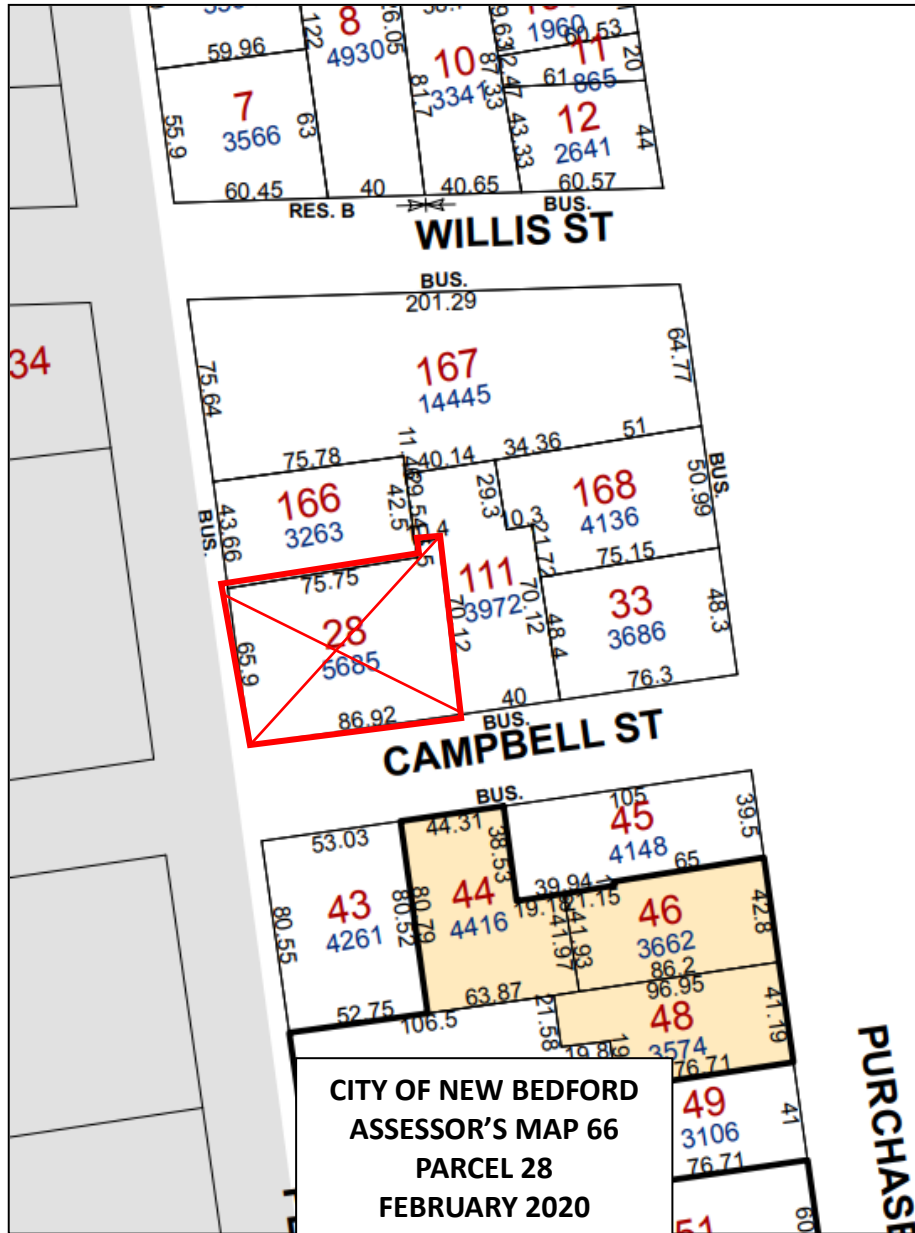
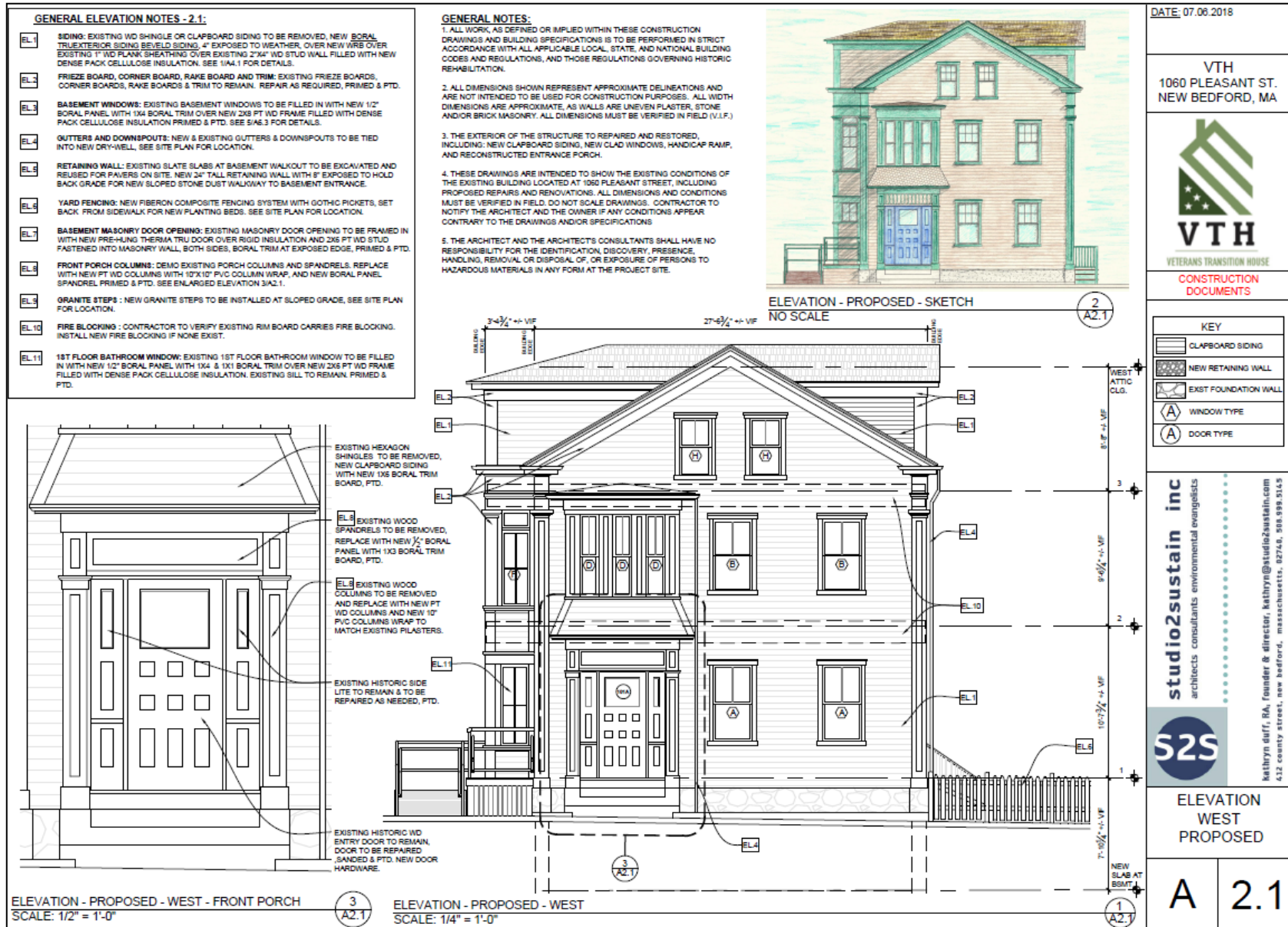


EXHIBIT C

Baseline Documentation Plans



West Elevation – Not to Scale

GENERAL ELEVATION NOTES - 2.3:

- EL.1 SIDING: EXISTING WD SHINGLE OR CLAPBOARD SIDING TO BE REMOVED, NEW BORAL TRUEXTERIOR SIDING BEVELD SIDING, 4" EXPOSED TO WEATHER, OVER NEW WRB OVER EXISTING 1" WD PLANK SHEATHING OVER EXISTING 2X4" WD STUD WALL FILLED WITH NEW DENSE PACK CELLULOSE INSULATION. SEE 1/A.1 FOR DETAILS.
- EL.2 FRIEZE BOARD, CORNER BOARD, RAKE BOARD AND TRIM: EXISTING FRIEZE BOARDS, CORNER BOARDS, RAKE BOARDS & TRIM TO REMAIN. REPAIR AS REQUIRED, PRIMED & PTD.
- EL.3 BASEMENT WINDOWS: EXISTING BASEMENT WINDOWS TO BE FILLED IN WITH NEW 1/2" BORAL PANEL WITH 1X4 BORAL TRIM OVER NEW 2X8 PT WD FRAME FILLED WITH DENSE PACK CELLULOSE INSULATION. SEE 5/A.3
- EL.4 GUTTERS AND DOWNSPOUTS: NEW & EXISTING GUTTERS & DOWNSPOUTS TO BE TIED INTO NEW DRY-WELL, SEE SITE PLAN FOR LOCATION.
- EL.5 RETAINING WALL: EXISTING SLATE SLABS AT BASEMENT WALKOUT TO BE EXCAVATED AND REUSED ON SITE. NEW 24" TALL RETAINING WALL WITH 8" EXPOSED TO HOLD BACK GRADE FOR NEW SLOPED STONE DUST WALKWAY TO BASEMENT ENTRANCE.
- EL.6 YARD FENCING: NEW FIBERON COMPOSITE FENCING SYSTEM WITH GOTHIC PICKETS, SET BACK FROM SIDEWALK FOR NEW PLANTING BEDS. SEE SITE PLAN.
- EL.7 BASEMENT MASONRY DOOR OPENING: EXISTING MASONRY DOOR OPENING TO BE FRAMED IN WITH NEW PRE-HUNG THERMA TRU DOOR OVER 2" RIGID INSULATION AND 2X6 PT WD STUD FASTENED INTO MASONRY WALL, BOTH SIDES, BORAL TRIM AT EXPOSED EDGE, PRIMED & PTD.
- EL.8 FRONT PORCH COLUMNS: DEMO EXISTING PORCH COLUMNS AND SPANDRELS. REPLACE WITH NEW PT WD COLUMNS WITH 10"X10" PVC COLUMN WRAP, AND NEW BORAL PANEL SPANDREL. SEE ENLARGED ELEVATION 3/A.1.
- EL.9 GRANITE STEPS: NEW GRANITE STEPS TO BE INSTALLED AT SLOPED GRADE, SEE SITE PLAN FOR LOCATION.
- EL.10 FIRE BLOCKING: CONTRACTOR TO VERIFY EXISTING RIM BOARD CARRIES FIRE BLOCKING. INSTALL NEW FIRE BLOCKING IF NONE EXIST.
- EL.11 EXISTING 2ND FLOOR DOOR: EXISTING 2ND FLOOR BALCONY DOOR TO BE REMOVED AND FRAMED IN WITH NEW 2X4 WD STUD WALL WITH DENSE PACK CELLULOSE INSULATION AND FILLED WITH NEW CLAPBOARD SIDING OVER NEW WRB OVER NEW 5/4" PLYWOOD SHEATHING, PTD.

GENERAL NOTES:

1. ALL WORK, AS DEFINED OR IMPLIED WITHIN THESE CONSTRUCTION DRAWINGS AND BUILDING SPECIFICATIONS IS TO BE PERFORMED IN STRICT ACCORDANCE WITH ALL APPLICABLE LOCAL, STATE, AND NATIONAL BUILDING CODES AND REGULATIONS, AND THOSE REGULATIONS GOVERNING HISTORIC REHABILITATION.
2. ALL DIMENSIONS SHOWN REPRESENT APPROXIMATE DELINEATIONS AND ARE NOT INTENDED TO BE USED FOR CONSTRUCTION PURPOSES. ALL WIDTH DIMENSIONS ARE APPROXIMATE, AS WALLS ARE UNEVEN PLASTER, STONE AND/OR BRICK MASONRY. ALL DIMENSIONS MUST BE VERIFIED IN FIELD (V.I.F.)
3. THE EXTERIOR OF THE STRUCTURE TO BE REPAIRED AND RESTORED, INCLUDING: NEW CLAPBOARD SIDING, NEW CLAD WINDOWS, HANDICAP RAMP, AND RECONSTRUCTED ENTRANCE PORCH.
4. THESE DRAWINGS ARE INTENDED TO SHOW THE EXISTING CONDITIONS OF THE EXISTING BUILDING LOCATED AT 1060 PLEASANT STREET, INCLUDING PROPOSED REPAIRS AND RENOVATIONS. ALL DIMENSIONS AND CONDITIONS MUST BE VERIFIED IN FIELD. DO NOT SCALE DRAWINGS. CONTRACTOR TO NOTIFY THE ARCHITECT AND THE OWNER IF ANY CONDITIONS APPEAR CONTRARY TO THE DRAWINGS AND/OR SPECIFICATIONS.
5. THE ARCHITECT AND THE ARCHITECT'S CONSULTANTS SHALL HAVE NO RESPONSIBILITY FOR THE IDENTIFICATION, DISCOVERY, PRESENCE, HANDLING, REMOVAL OR DISPOSAL OF, OR EXPOSURE OF PERSONS TO HAZARDOUS MATERIALS IN ANY FORM AT THE PROJECT SITE.

DATE: 07.06.2018

VTH
1060 PLEASANT ST.
NEW BEDFORD, MA



CONSTRUCTION
DOCUMENTS

KEY

- CLAPBOARD SIDING
- NEW RETAINING WALL
- EXST FOUNDATION WALL
- WINDOW TYPE
- DOOR TYPE

studio2sustain inc
architects consultants environmental evangelists



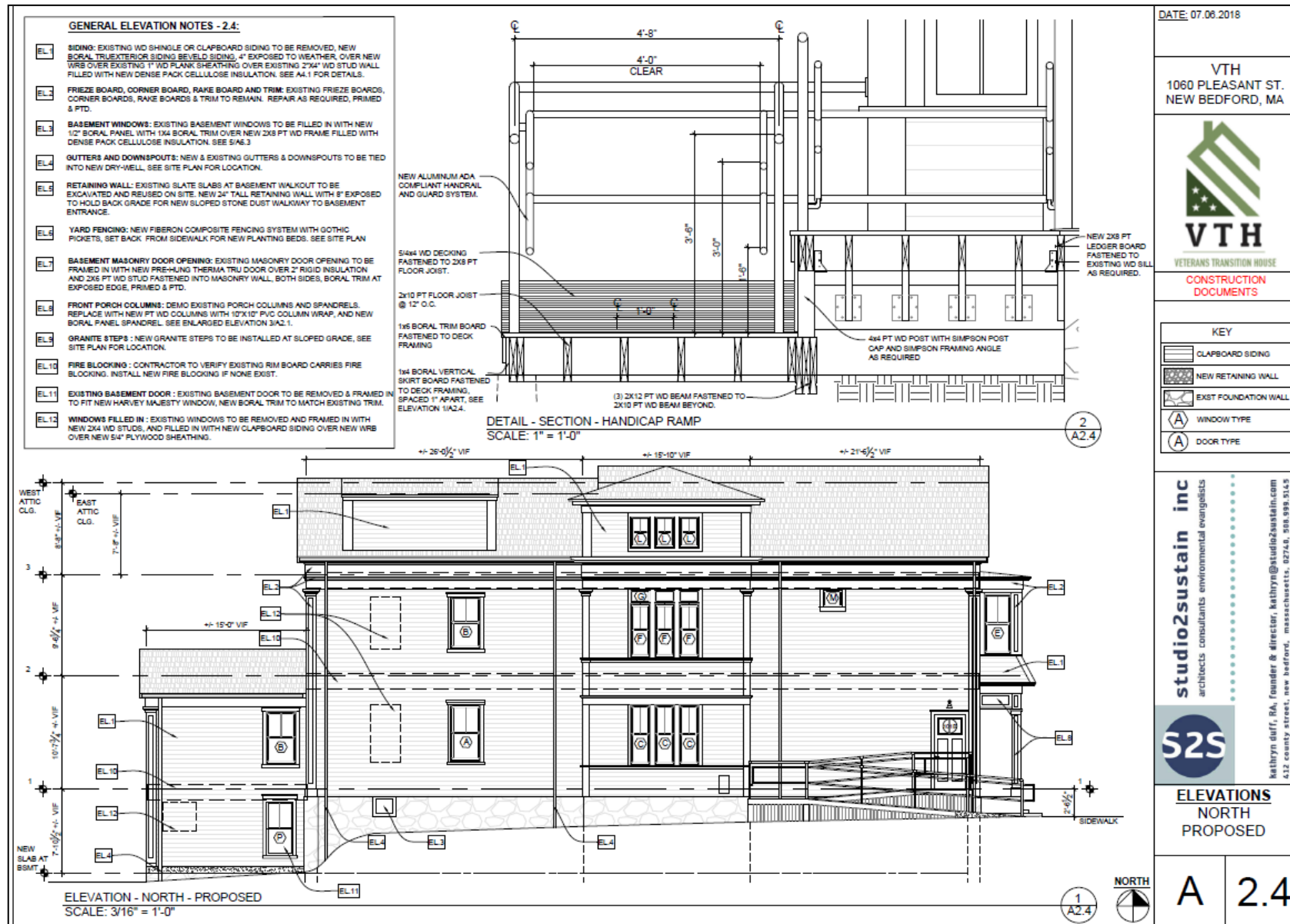
ELEVATIONS
SOUTH
PROPOSED

A 2.3

Kathryn Duff, RA, founder & director, kathryn@studio2sustain.com
412 county street, new bedford, massachusetts, 02746, 508.999.5145



South Elevation – Not to Scale



North Elevation – Not to Scale

GENERAL ELEVATION NOTES - 2.2:

- EL 1 SIDING: EXISTING WD SHINGLE OR CLAPBOARD SIDING TO BE REMOVED, NEW BORAL TRU EXTERIOR SIDING BEVEL SIDING, 4" EXPOSED TO WEATHER, OVER NEW WRB OVER EXISTING 1" WD PLANK SHEATHING OVER EXISTING 2"x4" WD STUD WALL FILLED WITH NEW DENSE PACK CELLULOSE INSULATION. SEE A4.1 FOR DETAILS.
- EL 2 FRIEZE BOARD, CORNER BOARD, RAKE BOARD AND TRIM: EXISTING FRIEZE BOARDS, CORNER BOARDS, RAKE BOARDS & TRIM TO REMAIN. REPAIR AS REQUIRED, PRIMED & PTD.
- EL 3 BASEMENT WINDOWS: EXISTING BASEMENT WINDOWS TO BE FILLED IN WITH NEW 1/2" BORAL PANEL WITH 1/4" BORAL TRIM OVER NEW 2X8 PT WD FRAME FILLED WITH DENSE PACK CELLULOSE INSULATION PRIMED & PTD. SEE 5/A2.3 FOR DETAILS
- EL 4 GUTTERS AND DOWNSPOUTS: NEW & EXISTING GUTTERS & DOWNSPOUTS TO BE TIED INTO NEW DRY-WELL. SEE SITE PLAN FOR LOCATION.
- EL 5 RETAINING WALL: EXISTING SLATE SLABS AT BASEMENT WALKOUT TO BE EXCAVATED AND REUSED FOR PAVING ON SITE. NEW 24" TALL RETAINING WALL WITH 8" EXPOSED TO HOLD BACK GRADE FOR NEW SLOPED STONE DUST WALKWAY TO BASEMENT ENTRANCE.
- EL 6 YARD FENCING: NEW FIBERON COMPOSITE FENCING SYSTEM WITH GOTHIC PICKETS, SET BACK FROM SIDEWALK FOR NEW PLANTING BEDS. SEE SITE PLAN FOR LOCATION
- EL 7 BASEMENT MASONRY DOOR OPENING: EXISTING MASONRY DOOR OPENING TO BE FRAMED IN WITH NEW PRE-HUNG THERMA TRU DOOR OVER RIGID INSULATION AND 2X6 PT WD STUD FASTENED INTO MASONRY WALL, BOTH SIDES, BORAL TRIM AT EXPOSED EDGE, PRIMED & PTD.
- EL 8 FRONT PORCH COLUMNS: DEMO EXISTING PORCH COLUMNS AND SPANDRELS. REPLACE WITH NEW PT WD COLUMNS WITH 12"x12" PVC COLUMN WRAP, AND NEW BORAL PANEL SPANDREL, PRIMED & PTD. SEE ENLARGED ELEVATION 3/A2.1.
- EL 9 GRANITE STEPS: NEW GRANITE STEPS TO BE INSTALLED AT SLOPED GRADE. SEE SITE PLAN FOR LOCATION.
- EL 10 FIRE BLOCKING: CONTRACTOR TO VERIFY EXISTING RM BOARD CARRIES FIRE BLOCKING. INSTALL NEW FIRE BLOCKING IF NONE EXIST.
- EL 11 EXISTING BASEMENT DOOR: EXISTING BASEMENT DOOR TO BE REMOVED & FRAMED IN TO FIT NEW HARVEY MAJESTY WINDOW, NEW WD TRIM TO MATCH EXISTING HISTORIC TRIM. SEE PLAN FOR LOCATION
- EL 12 WINDOWS FILLED IN: EXISTING WINDOWS TO BE REMOVED AND FRAMED IN WITH NEW 2X4 WD STUDS WITH DENSE PACK CELLULOSE INSULATION, AND FILLED IN WITH NEW CLAPBOARD SIDING OVER NEW WRB OVER NEW 5/4" PLYWOOD SHEATHING.
- EL 13 STRUCTURAL FRAMING & WATER DAMAGE: EXISTING BASEMENT AND 1ST FLOOR ROTTEN WOOD SILL TO BE REPLACED AS REQUIRED. NEW CONCRETE FOUNDATION CAP TO BE INSTALLED AT EXISTING BASEMENT MASONRY FOUNDATION. ALL ROTTEN WALL STUDS TO BE REPLACED WITH NEW 2X6 WD STUDS. EXISTING ROTTEN FLOOR JOIST TO BE SISTERED ON BOTH SIDES OR REPLACED AS REQUIRED. REMOVE ALL EXISTING ROTTEN OR DAMAGED WALL SHEATHING, AND REPLACE WITH NEW 5/4" PLYWOOD SHEATHING. REMOVE EXISTING ROTTEN OR DAMAGED 1ST FLOOR SUB FLOOR AND FINISH FLOOR, REPLACE WITH NEW SUB FLOOR AND FINISH FLOOR TO MATCH EXISTING. BUILD NEW BORAL TRIM PLASTER AND CORNICE TO MATCH EXISTING PRIMED & PTD. APPX. 135 SF. SEE PLANS FOR DETAILS
- EL 14 ROTTEN WOOD SILL: EXISTING 1ST FLOOR ROTTEN WOOD SILL TO BE REPLACED WITH NEW WD SILL AS REQUIRED.
- EL 15 ROTTEN CORNICE, CLAPBOARD & TRIM: REPAIR ROTTEN CORNICE, CLAPBOARDS AND TRIM. REPLACE WITH BORAL TRIM BOARD & CLAPBOARDS TO MATCH EXISTING, PRIMED & PTD.
- EL 16 NEW PORCH AND STAIRS: DEMO EXISTING PORCH AND STAIRS, REBUILD NEW PORCH AND STAIRS, SEE A2.5 FOR DETAILS
- EL 17 NEW HP RAMP: NEW HP RAMP BEYOND, SEE 2/A2.4 FOR DETAILS

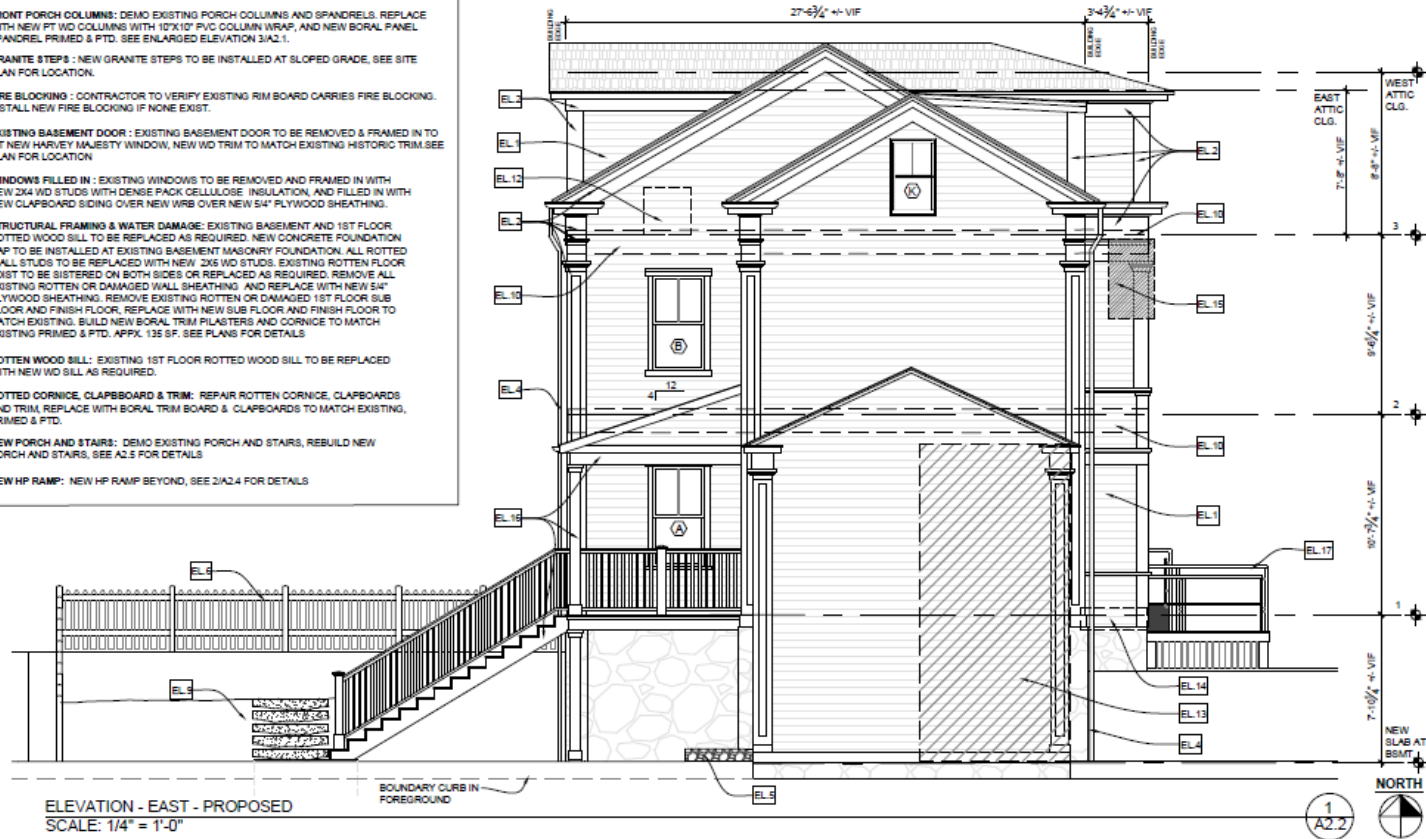
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PHOTO - EAST - WATER DAMAGE
SCALE: 1/4" = 1'-0"

2
A2.2



ELEVATION - EAST - PROPOSED
SCALE: 1/4" = 1'-0"

BOUNDARY CURB IN FOREGROUND

1
A2.2

NORTH

ELEVATION
EAST
PROPOSED

A

2.2

KEY	
	CLAPBOARD SIDING
	NEW RETAINING WALL
	EXIST FOUNDATION WALL
	WINDOW TYPE
	DOOR TYPE

studio2sustain inc
architects consultants environmental evangelists

S2S

kathryn duff, RA, founder & director, kathryn@studio2sustain.com
412 county street, new bedford, massachusetts, 02744, 508.998.5145

DATE: 07.06.2018

VTH
1060 PLEASANT ST.
NEW BEDFORD, MA

VTH
VETERANS TRANSITION HOUSE
CONSTRUCTION
DOCUMENTS

East Elevation – Not to Scale

EXHIBIT C

Baseline Documentation Photographs



1060 Pleasant Street- West Elevation



1060 Pleasant Street- South Elevation



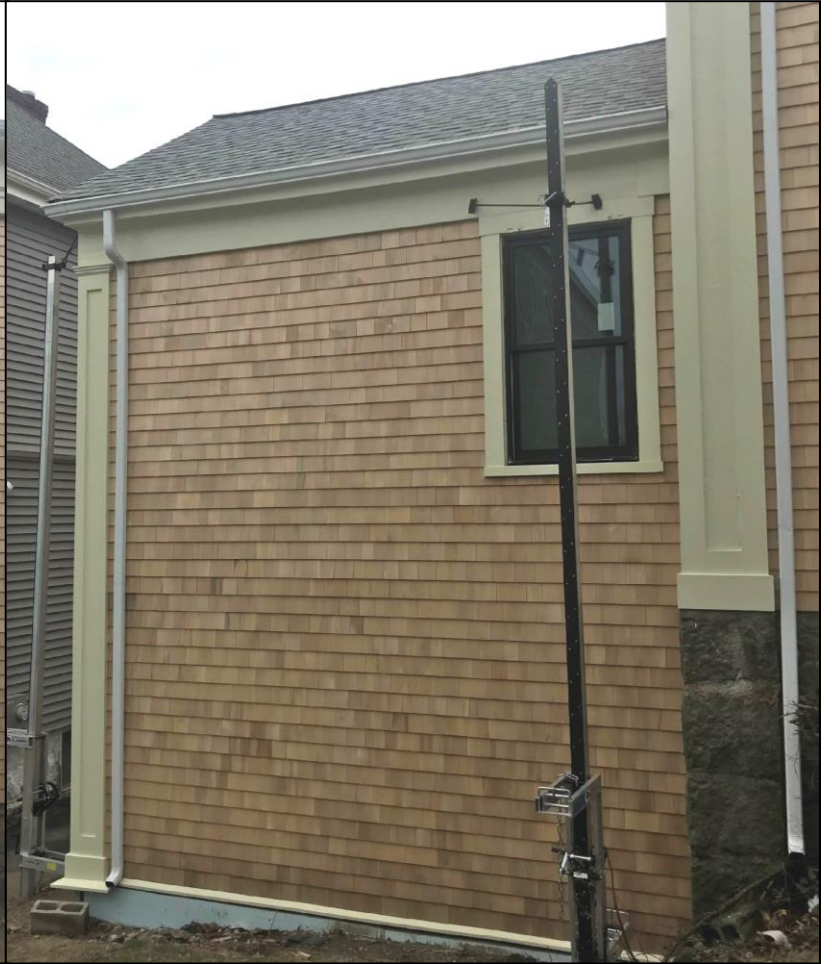
1060 Pleasant Street- Rear Ell South Elevation



1060 Pleasant Street- North Elevation



1060 Pleasant Street- Rear Ell North Elevation



1060 Pleasant Street- Rear Ell North Elevation

EXHIBIT D

Restriction Guidelines

ATTACHMENT TO PRESERVATION RESTRICTION AGREEMENT BETWEEN THE CITY OF NEW BEDFORD AND THE SOUTHEASTERN MASSACHUSETTS VETERANS HOUSING PROGRAM, INC.

The purpose of the Restriction Guidelines is to clarify Paragraph Three of the Terms of the Preservation Restriction Agreement, which deals with alterations to the Property. Under this Paragraph, prior permission from the New Bedford Historical Commission is required for any major alteration. Alterations of a minor nature, which are part of ordinary maintenance and repair, do not require the Commission's prior review.

In an effort to explain what constitutes a minor alteration and what constitutes a major change, which must be reviewed by the Commission, the following list has been developed. By no means is this list comprehensive: it is only a sampling of some of the more common alterations, which may be contemplated by the property owner.

WINDOWS AND DOORS

Minor - Regular maintenance including caulking, painting and necessary re-glazing. Repair or in-kind replacement of existing individual decayed window parts.

Major - Wholesale replacement of units; change in fenestration or materials; alteration of profile or setback of windows as well as any level of stained glass window conservation/restoration. The addition of storm windows is also considered a major change; however, with notification it is commonly acceptable.

EXTERIOR

Minor - Spot repair of existing cladding and roofing including in-kind replacement of clapboards, shingles, slates, etc.

Major - Large-scale repair or replacement of cladding or roofing. Change involving inappropriate removal or addition of materials or building elements (i.e., removal of chimneys or cornice detailing; installation of architectural detail which does not have a historical basis); altering or demolishing building additions; spot repointing of masonry. Structural stabilization of the Restricted Area is also considered a major alteration.

LANDSCAPE/OUTBUILDINGS

Minor - Routine maintenance of outbuildings and landscape including lawn mowing, pruning, planting, painting, and repair.

Major - Moving or subdividing Building or Property; altering of Property; altering or removing significant landscape features such as gardens, vistas, walks, walls, plantings; ground disturbance affecting archaeological resources.

WALLS/PARTITIONS

Minor - Making fully reversible changes (i.e., sealing off doors in situ, leaving doors and door openings fully exposed) to the spatial arrangement of a non-significant portion of the building.

Major - Creating new openings in walls or permanently sealing off existing openings; adding permanent partitions which obscure significant original room arrangement; demolishing existing walls; removing or altering stylistic features; altering primary staircases.

HEATING/AIR CONDITIONING/ELECTRICAL/PLUMBING SYSTEMS

Minor - Repair of existing systems.

Major - Installing or upgrading systems which will result in major appearance changes (i.e., dropped ceilings, disfigured walls or floors, exposed wiring, ducts, and piping); the removal of substantial quantities of original plaster or other materials in the course of construction.

Changes classified as major alterations are not necessarily unacceptable. Under the Preservation Restriction, such changes must be reviewed by the Commission and their impact on the historic integrity of the Property assessed.

It is the responsibility of the owner (Grantor) to notify the Commission in writing when any major alterations are contemplated. Substantial alterations may necessitate review of plans and specifications.

The intent of the Preservation Restriction is to enable the Commission to review proposed alterations and assess their impact on the integrity of the Property, not to preclude future change. Commission will attempt to work with Grantors to develop mutually satisfactory solutions, which are in the best interests of the Property.